

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/8/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lee & Man Paper Manufacturing Limited
Date Submitted	1 Sep 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>02314</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	HK\$0.025	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

ription :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference	Par value No. of preference (State

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,677,592,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	(2,490,000)	N/A	N/A	N/A		
Balance at close of the month	4,675,102,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Derticulars of share

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares	Created	Eid	Concelled	Lanad		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u> Exercise Prices						
Exercise Price:						
HK\$						
Ordinary shares						
(Note 1)						
2						
<u>2.</u>						
Exercise Price:						
HK\$						
(/ /)						
Ordinary shares						
(Note 1)						
3.						
Exercise Price:						
HK\$						
ΠΚφ						
(//)						
Ordinary shares						
(Note 1)		Τ-	tol A (Ord)	om oborro	NT/ 4	
		10	tal A. (Ordin		<u>N/A</u> N/A	
				nce shares)		
				Other class)	N/A	
Fotal funds raised dur		trom exercise of	t	τικφο		
options (State currenc	y)			HK\$0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	6					
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(//) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
<u>-</u> , <u>1</u> V/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
				nce shares)		- _
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: issued pursuant thereto as at close of the month thereto 1. N/A		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
if applicable, and class of shares issuable: N/A	Full particulars including EGM approval date (dd/mm/vyvy),		issued pursuant thereto as at close of the month
1. N/A (1/1) (1/1) shares (Note 1) (1/1) 2. (1/1) (1/1) (1/1) shares (Note 1) (1/1) 3. (1/1)	if applicable and along of shares issuebles		
(/ /) shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Shares (Note 1) Shares (Note 1) N/A (/ /) Shares (Note 1) N/A	1.		
(/ /) shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Shares (Note 1) Shares (Note 1) N/A (/ /) Shares (Note 1) N/A	N/A		
2. N/A (1/1) (1/1) 3. N/A (1/1) (1/1) shares (Note 1) (1/1) Shares (Note 1) (1/1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
2. N/A (1/1) (1/1) 3. N/A (1/1) (1/1) shares (Note 1) (1/1) Shares (Note 1) (1/1) Total D. (Ordinary shares) N/A (Preference shares) N/A]	
N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	shares (Note 1)		
N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
(/ /) 3. N/A (/ /) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
3	N/A		
3			
3			
N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	shares (Note 1)		
N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	2		
(/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
Total D. (Ordinary shares) N/A (Preference shares) N/A	N/A		
Total D. (Ordinary shares) N/A (Preference shares) N/A			
Total D. (Ordinary shares) N/A (Preference shares) N/A	shares (Note 1)		
(Preference shares) N/A			
(Preference shares) N/A	Total D. (Ordinary shares)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
		a .	(Note 1)	(, ,	`		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	N/A
			Class of shares issuable					
		State	(Note 1)	(/ /)		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	()	/ /)	N7/4	N 7/4
							<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								11/74

		1 01 19141		GEM listed issuers No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue				the month
5.	Scrip dividend At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>ordinary</u> (14/08/2014) (11/08/2014)	N/A	N/A
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
8.	Consideration issue At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ole		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	N 7/4
					<u>N/A</u>	<u>N/A</u>
			Class of shares issual (<i>Note 1</i>)	ble		
10.	Other (Please specify)	lease specify) At price : Issue and allotment	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary shares) (Preference shares) (Other class)	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	(2,490,000) N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Cheung Kwok Keung</u>

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.